

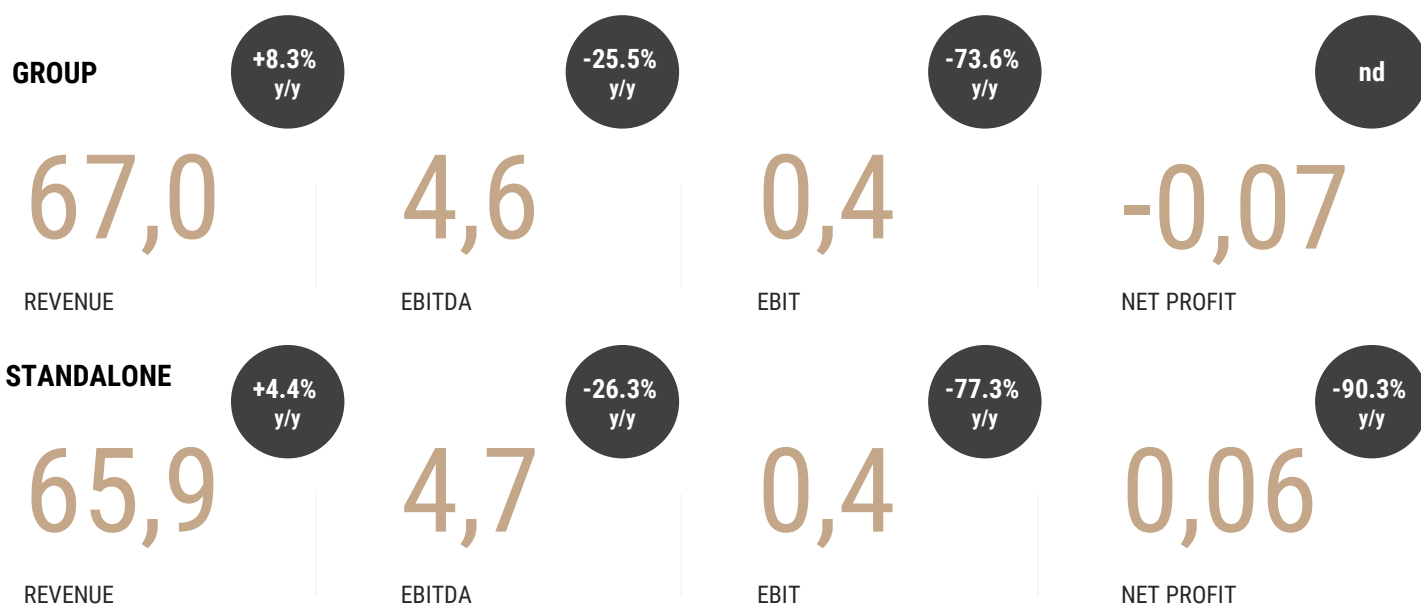
FACTSHEET – FINANCIAL RESULTS 1Q25

ESOTIQ & HENDERSON GROUP

Esotiq & Henderson S.A. is the leading premium lingerie brand in Poland, specializing in the design, production, and sale of women's and men's underwear. The Group operates a network of 290 retail stores, including 267 located in Poland.

The Esotiq brand enjoys a strong and loyal customer base – the Esotiq Club loyalty program currently includes 1.74 million active members, confirming the brand's market recognition and customer trust.

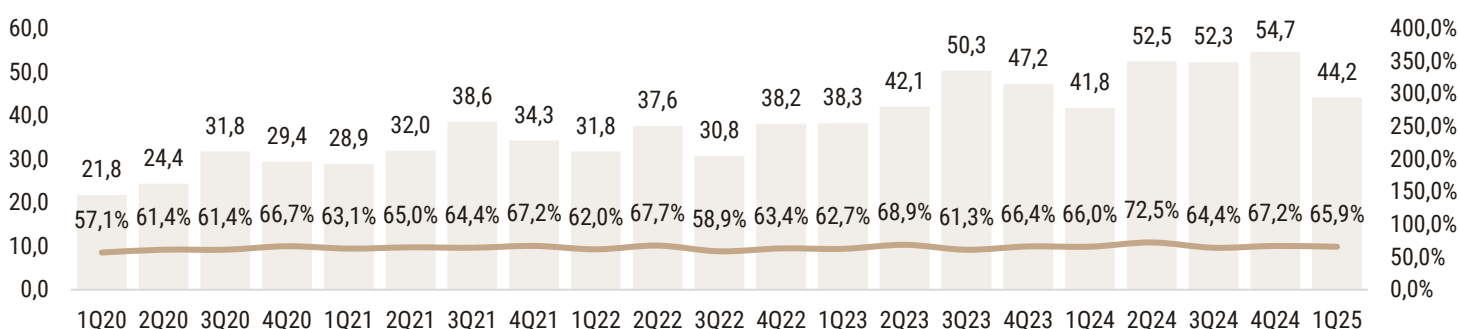
Key Financial Highlights



Investment Highlights

Consistent dividend payouts	High initial margin	Dynamic growth of online sales	Broad portfolio of high-quality products
Strong base of loyal customers	Competitive advantage: brafitting	Efficient logistics and inventory management	Experienced industry team

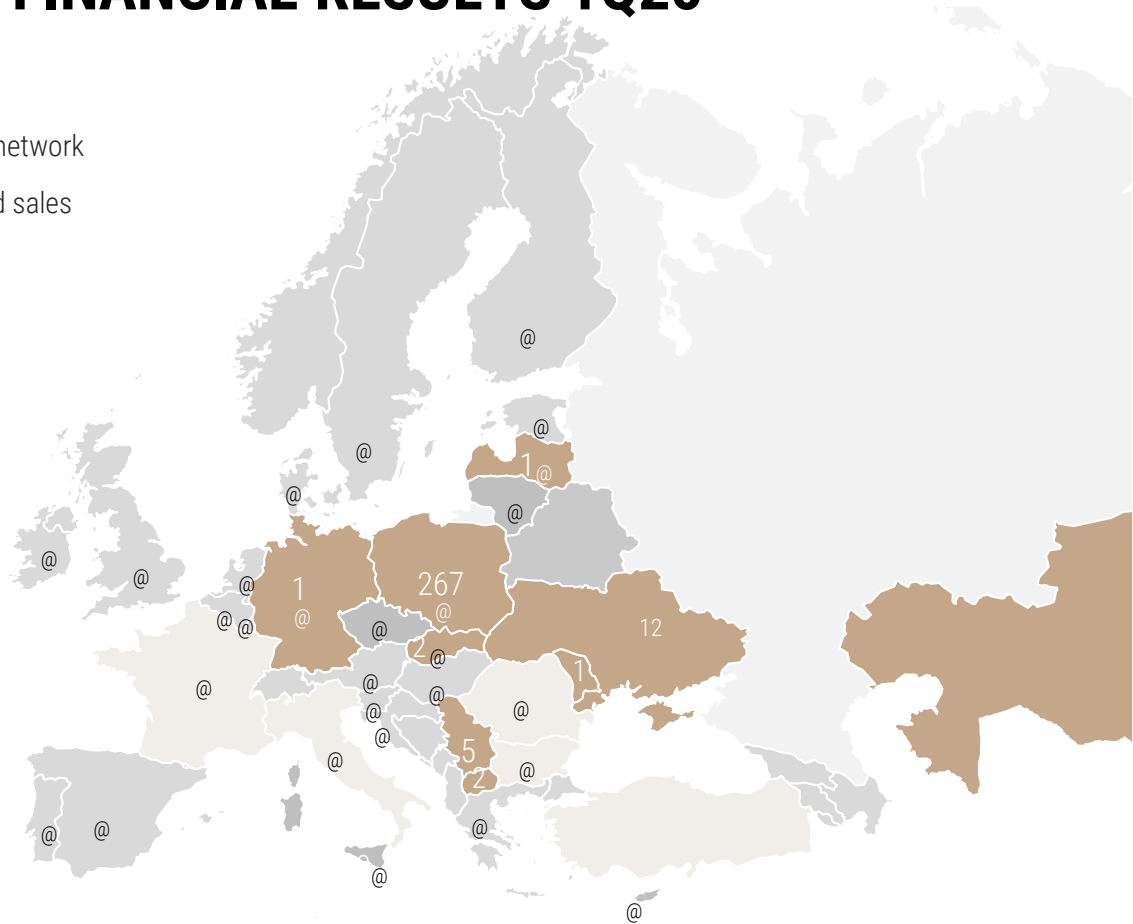
SOLID GROSS MARGIN LEVEL ON SALES



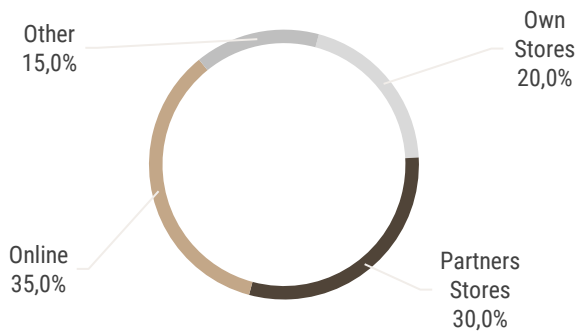
FACTSHEET – FINANCIAL RESULTS 1Q25

- Own and franchise store network
- Wholesale and multibrand sales
- @ Online store

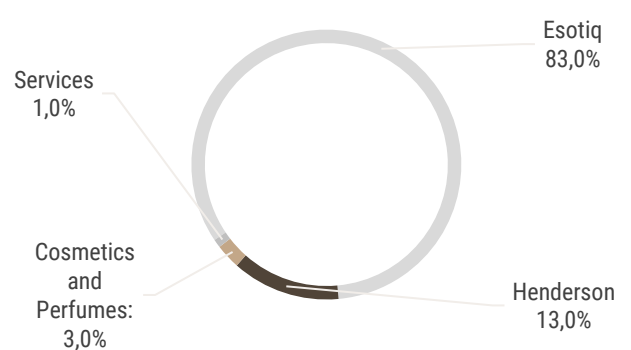
As of March 31, 2025	Stores	YoY Change
E&H Group	290	+2
Franchise Stores	218	0
Own Monobrand Stores	72	+2



Sales Structure (in %)



Product Structure (in %)



Dynamic Growth of Online Sales

E-commerce Revenue (PLN '000)

