



ESOTIQ & HENDERSON®

Investor Presentation

FY2025 RESULTS

April 2026



ESOTIQ & HENDERSON®

FY2025 Financial Results

FY2025 Summary

AND EVENTS UP TO THE REPORT PUBLICATION DATE

216.9

PLN m GROSS PROFIT

The Group's consolidated gross profit on sales in 2025 amounted to PLN 216.9m, with a margin of approximately 67%. The primary objective for the coming quarters is to systematically grow revenue while maintaining a high gross margin.

323.6

PLN m REVENUE

In 2025, the Group achieved PLN 323.6m in consolidated revenue, representing growth of 8.5% year-on-year.

287

NUMBER OF STORES

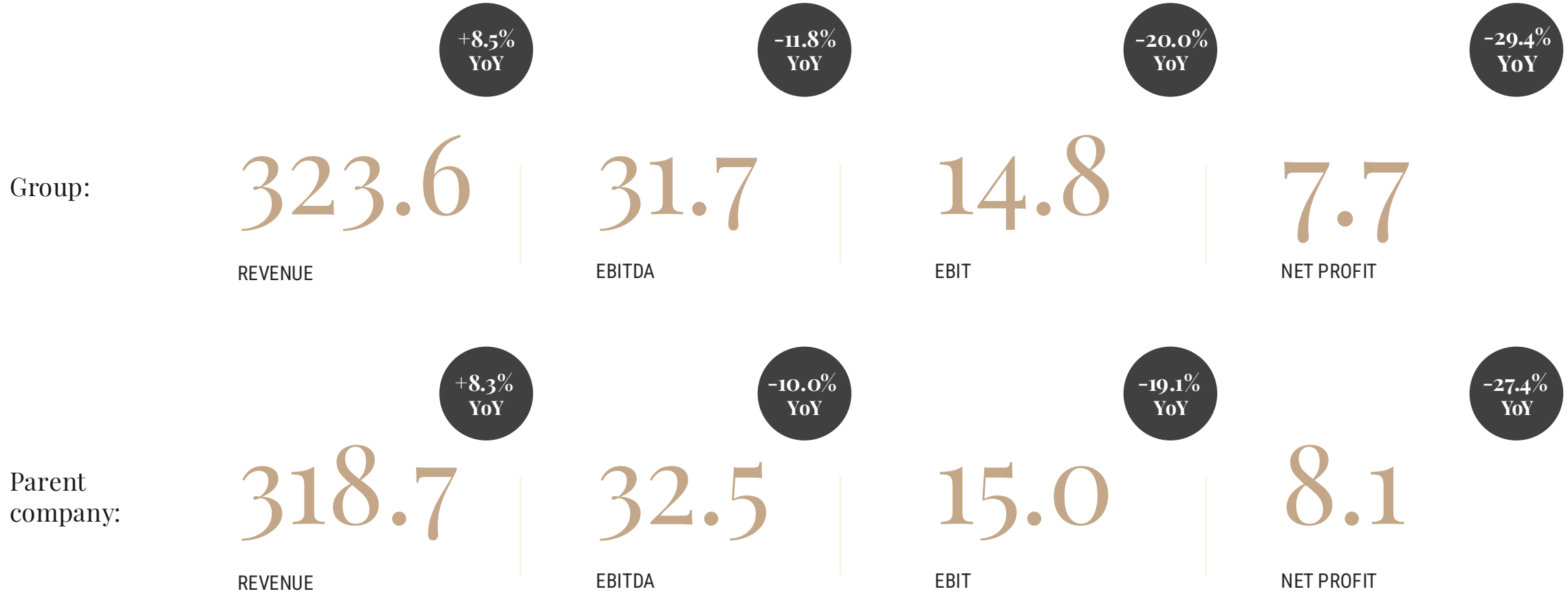
At the end of 2025, the Group's products were sold through 287 stores (266 stores in Poland) with a total retail area of 18 216 m².

71.7

PLN m REVENUE

According to preliminary data, consolidated revenue for the 3-month period of 2026 amounted to approximately PLN 71.7m, representing an increase of approximately 8% compared to the same period of the prior year. On a cumulative basis, consolidated sales margin for the period January – March 2026 was approximately 64% and is estimated to have been lower by 1 p.p. compared to the margin achieved in the corresponding period of the prior year.

FY2025 Financial Results (PLN m)



Income Statement 4Q

PARENT COMPANY

- Revenue grew by 9.4% YoY, reaching PLN 87.49m.
- Gross profit on sales increased by 8.2% YoY to PLN 57.54m, with a gross margin of 65.8% (a decline of 0.7 p.p. YoY).
- Selling and general administrative expenses increased by 11.1% YoY, reaching PLN 52.75m.
- Operating profit declined by 35.5% YoY to PLN 4.50m; operating margin was 5.1% (down from 8.7% YoY).
- Net profit decreased by 41.2% YoY to PLN 1.97m, with net margin declining from 4.2% to 2.3%.
- EBITDA fell by 41.9% YoY, reaching PLN 9.02m, with EBITDA margin declining from 19.4% to 10.3%.

In PLN k	4Q25	4Q24	Change	Change %
Revenue from sales	87,488	79,964	7,524	9.4%
<i>Cost of goods sold</i>	29,949	26,763	3,186	11.9%
Gross profit on sales	57,539	53,201	4,338	8.2%
<i>Gross margin on sales (%)</i>	65.8%	66.5%	-	-
<i>Selling and general administrative expenses</i>	52,746	47,470	5,276	11.1%
Operating profit (loss)	4,498	6,970	-2,472	-35.5%
<i>Operating margin (%)</i>	5.1%	8.7%	-	-
Net profit (loss)	1,969	3,350	-1,381	-41.2%
<i>Net margin (%)</i>	2.3%	4.2%	-	-
EBITDA	9,015	15,510	-6,495	-41.9%
<i>EBITDA margin (%)</i>	10.3%	19.4%	-	-

Income Statement 4Q

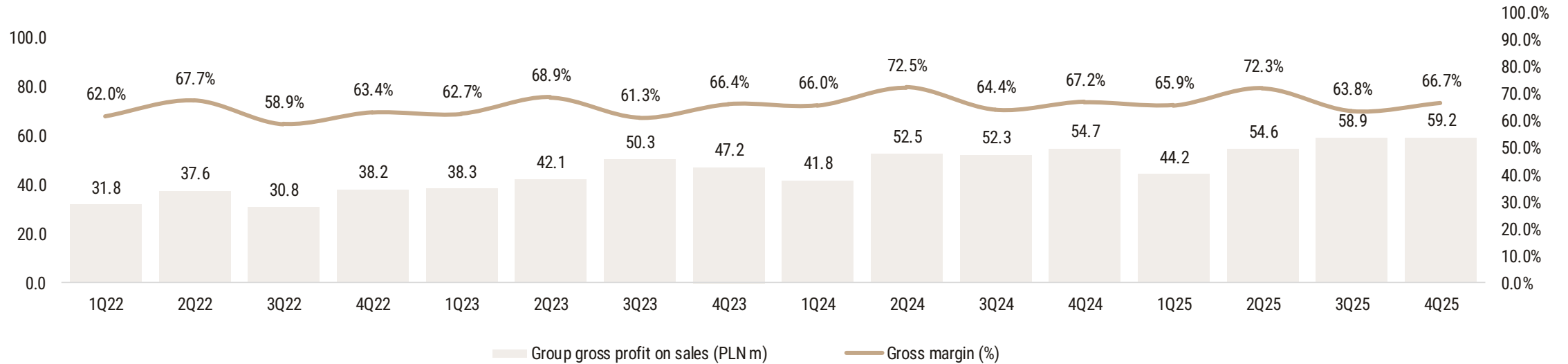
CAPITAL GROUP

- The fourth quarter of 2025 delivered revenue of PLN 88.7m, driven primarily by the Black Friday period and the Christmas season.
- Gross profit on sales increased by 8.1% YoY to PLN 59.19m, with a gross margin of 66.7% (a decline of 0.5 p.p. YoY), reflecting strong pricing positioning and effective product range management.
- Selling and general administrative expenses increased by 10.9% YoY, reaching PLN 54.16m.
- Operating profit declined by 33.5% YoY to PLN 4.76m; operating margin was 5.4% (down from 8.8% YoY).
- The decline in operating and net profit relative to the prior year was primarily driven by one-off strategic investments – including a change of logistics operator, increased marketing expenditure, and higher financial costs.
- Management views these factors as transitory and deliberate investment actions aimed at building scalable foundations for continued business growth in the coming years.

6

In PLN k	4Q25	4Q24	Change	Change %
Revenue from sales	88,670	81,513	7,157	8.8%
<i>Cost of goods sold</i>	29,484	26,769	2,715	10.1%
Gross profit on sales	59,186	54,744	4,442	8.1%
<i>Gross margin on sales (%)</i>	66.7%	67.2%	-	-
<i>Selling and general administrative expenses</i>	54,157	48,843	5,314	10.9%
Operating profit (loss)	4,758	7,152	-2,394	-33.5%
<i>Operating margin (%)</i>	5.4%	8.8%	-	-
Net profit (loss)	2,158	3,507	-1,349	-38.5%
<i>Net margin (%)</i>	2.4%	4.3%	-	-
EBITDA	9,130	10,951	-1,821	-16.6%
<i>EBITDA margin (%)</i>	10.3%	13.4%	-	-

Solid and stable gross margin level



- Maintaining a high gross margin on sales is the Company's primary business objective.
- On a cumulative basis, consolidated sales margin for the period January – March 2026 was approximately 64% and is estimated to have been lower by 1 p.p. compared to the margin achieved in the corresponding period of the prior year.

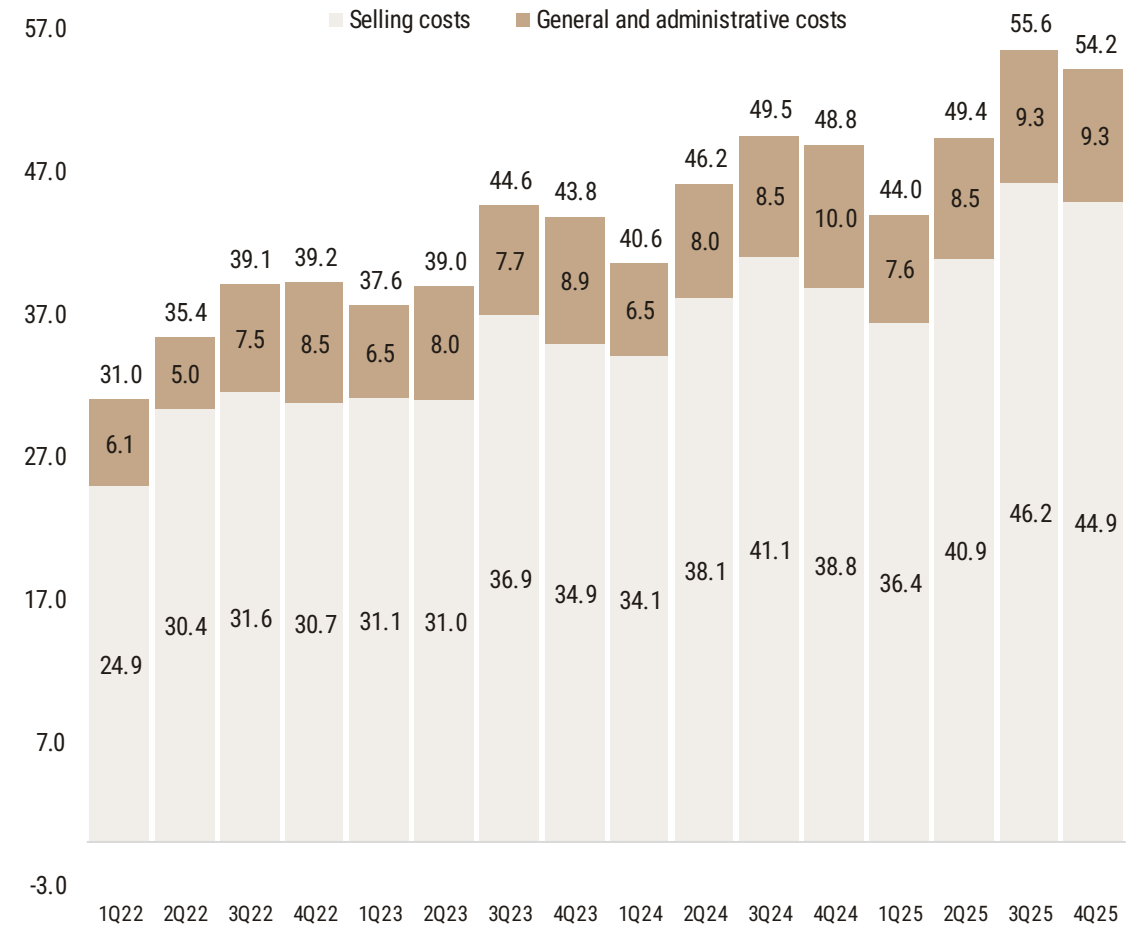
Factors supporting the achievement of this objective:

- Omnichannel and partnership with InPost – a centralised e-commerce warehouse and fast logistics (<24h) improve operational efficiency and reduce operating costs, indirectly supporting the margin.
- Strong ambassador campaigns and collaborations drive sales of premium products and support favourable pricing.
- High initial margin.

Group Costs/m²

Costs/m ² per month	4Q25	4Q24	YoY
Group SG&A Costs	453	305	48.6%
Esotiq Poland stores	392	366	7.4%

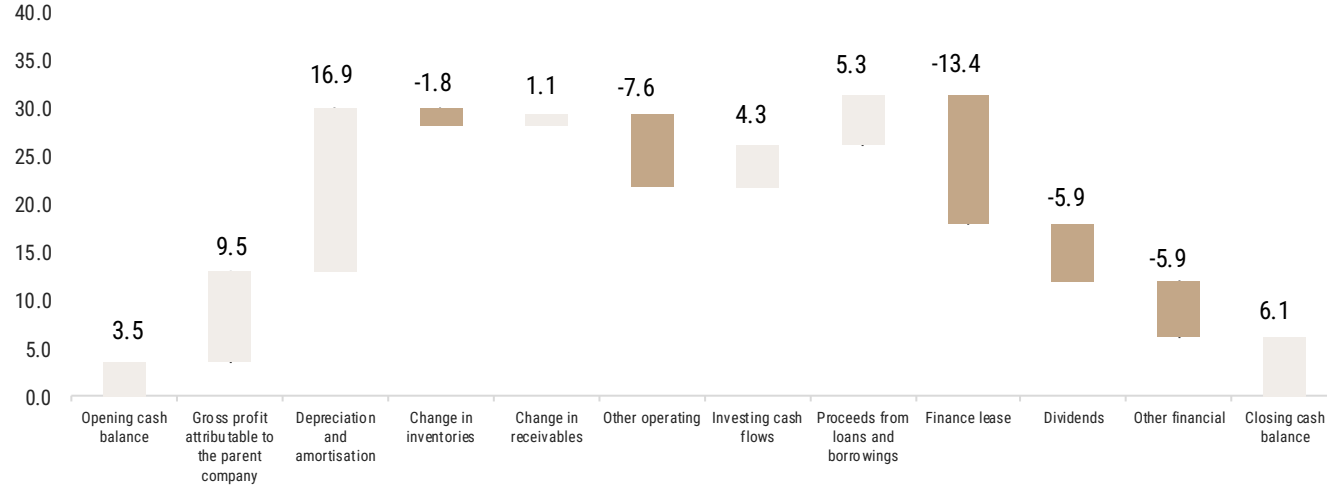
GROUP OPERATING COSTS (PLN m)



- The Company is implementing a logistics optimisation programme aimed at improving cost efficiency in subsequent periods. Following the first phase, in which the new logistics operator handled only the online channel (e-commerce), it gradually assumed full responsibility for all distribution channels (B2B). The completed full relocation of goods and centralisation of processes are expected to deliver a sustained reduction in logistics costs and improved operational efficiency, while also creating a solid foundation for further business scaling.
- Higher SG&A costs reflect significant changes in the logistics area as well as increased marketing and promotional activities supporting sales growth. These activities are of an investment nature and are already generating savings in the current year, which will continue in subsequent years through lasting optimisation of logistics costs.

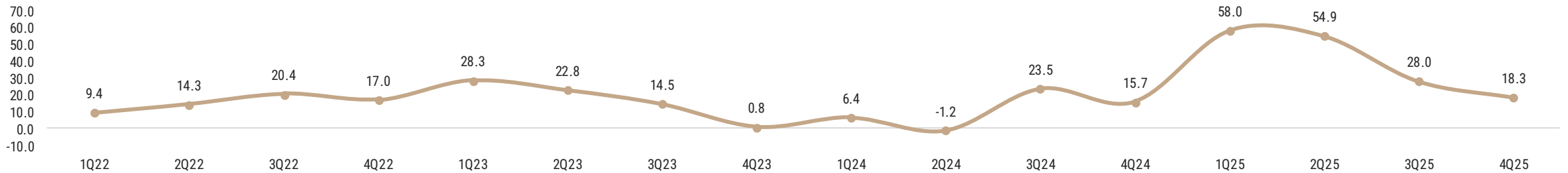
Debt and cash

GROUP FINANCIAL CASH FLOWS FY2025 (PLN m)



- The Group closed 2025 with a cash balance of PLN 6.1m.
- In the fourth quarter of 2025, the Company allocated PLN 5.9m for dividend payment. The dividend record date was 29 September, 2025, and payment was made on 28 October, 2025.
- In Q3, the Company decided to convert the loan financing the purchase of a property into a lease. The transaction generated positive cash flow; the proceeds obtained improve the Company's liquidity and create capacity for further investments. The acquisition of the Company's own headquarters increases asset value, stabilises future costs, and provides significant support for the Group's long-term development strategy.

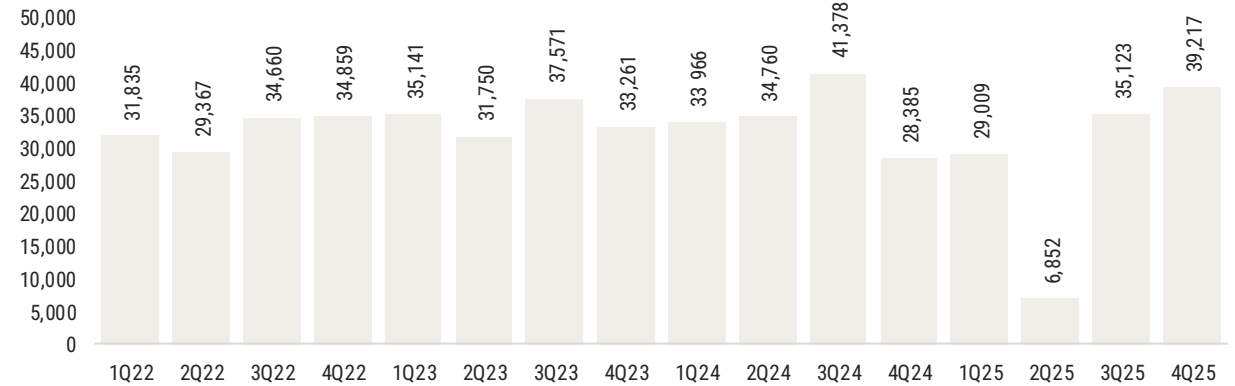
NET DEBT (PLN m)



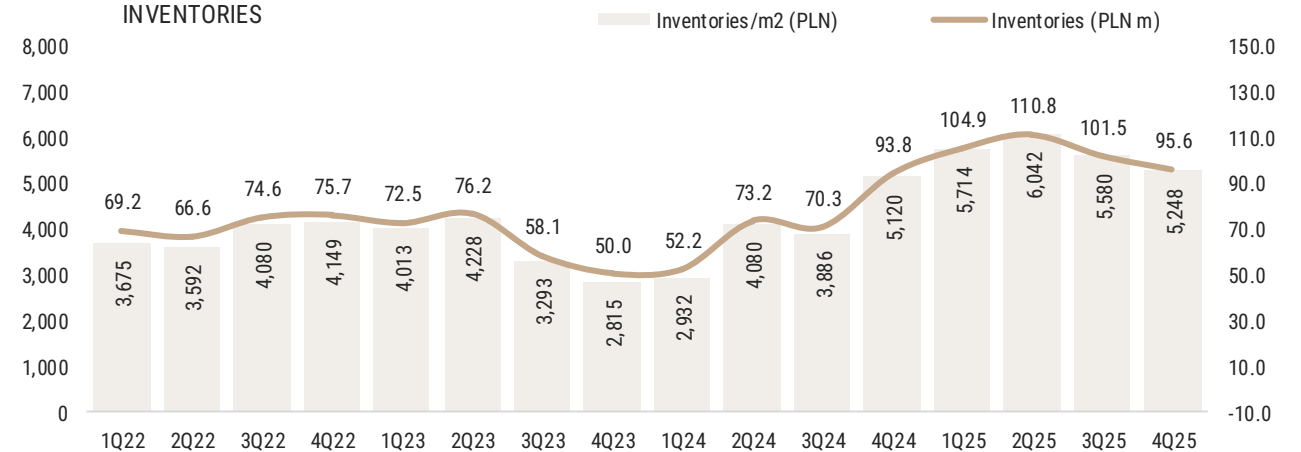
Working capital and inventories

- Esotiq & Henderson closed Q4 2025 with a strong operational foundation – inventory levels amounted to PLN 95.6m, ensuring the Company's full sales readiness for the coming months.
- In Q3, working capital and liquidity were positively impacted by the decision to convert the loan into a lease, which reduced short-term liabilities and increased the Company's investment flexibility.
- A key technology project was the implementation of an ERP system integrating sales, purchasing, logistics, warehousing, finance and reporting
- Collaboration with InPost was deepened for the distribution of goods to B2C and B2B customers.
- At the same time, activities to stabilise operational processes in the B2C area were carried out.
- Ongoing optimisation of logistics processes continues, aimed at further accelerating order fulfilment and increasing the efficiency of goods receipt and returns handling.

WORKING CAPITAL (PLN k)



INVENTORIES



ESOTIQ & HENDERSON®



Business summary

ESOTIQ brand stores in 8 countries

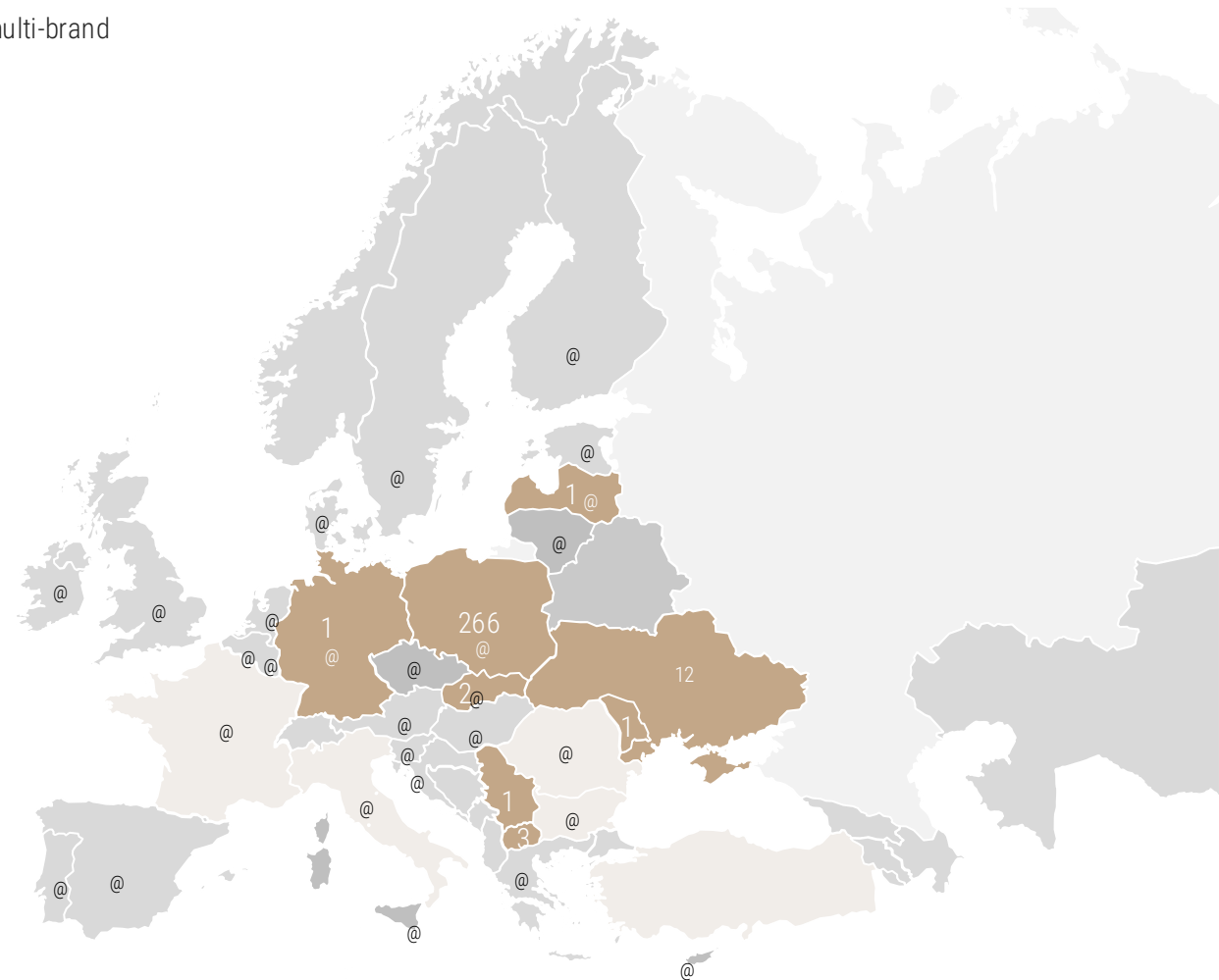
25 ON-LINE

- Sales strategy Esotiq is based on the brand's presence in Polish and European markets, realised through offline and online channels, with particular emphasis on sales via marketplace platforms.

- Network of own, franchise and partner stores
- Wholesale and multi-brand
- @ Online store

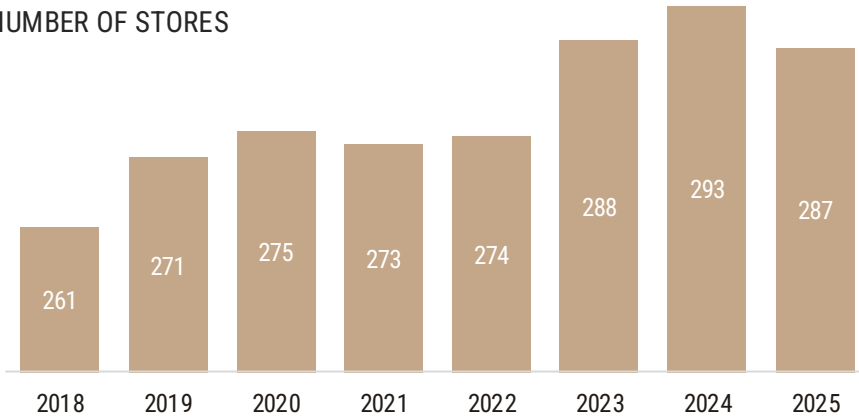
31.12.2025	Stores	YoY change
Group E&H	287	-6
Franchise and partner stores	213	-7
Own monobrand stores	74	+1

31.12.2025	Stores	YoY change
Poland	266	-3
International	21	-3

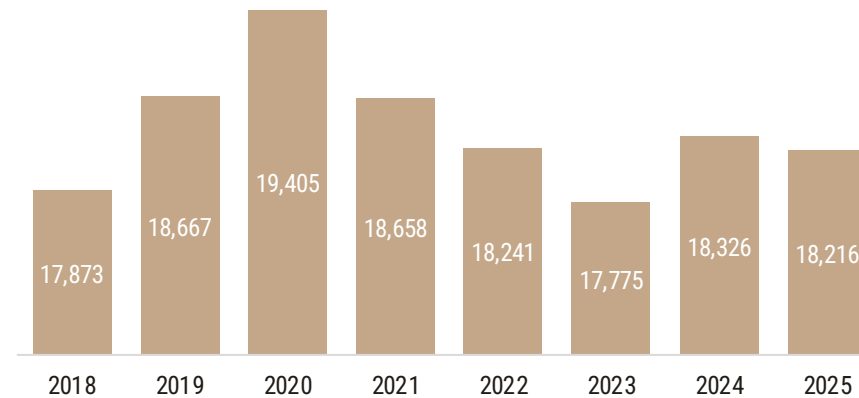


Development of ESOTIQ retail store network

NUMBER OF STORES



FLOOR SPACE (tys. m²)



Store network optimisation

- We strengthened our strategic cooperation with a key partner
- We held discussions on introducing lingerie and perfumery assortment to additional retail chains, opening new distribution opportunities.
- In September the Company opened a new concept store at Arkadia in Warsaw – one of the largest and most prestigious shopping centres in Poland.
- Introduction of new product lines BLOOVII, Shape and Sensual. We presented the Esotiq and Henderson brands as well as the new Sensual and Shapewear collections, which were received very positively by customers.
- Development of shopping experience and personalisation.
- Introduction of the Sensual line to stores (including 4 stores with full offer: Warsaw Arkadia, Kraków Bonarka, Gdańsk Bałtycka, Warsaw standalone store).

Development of Esotiq online sales

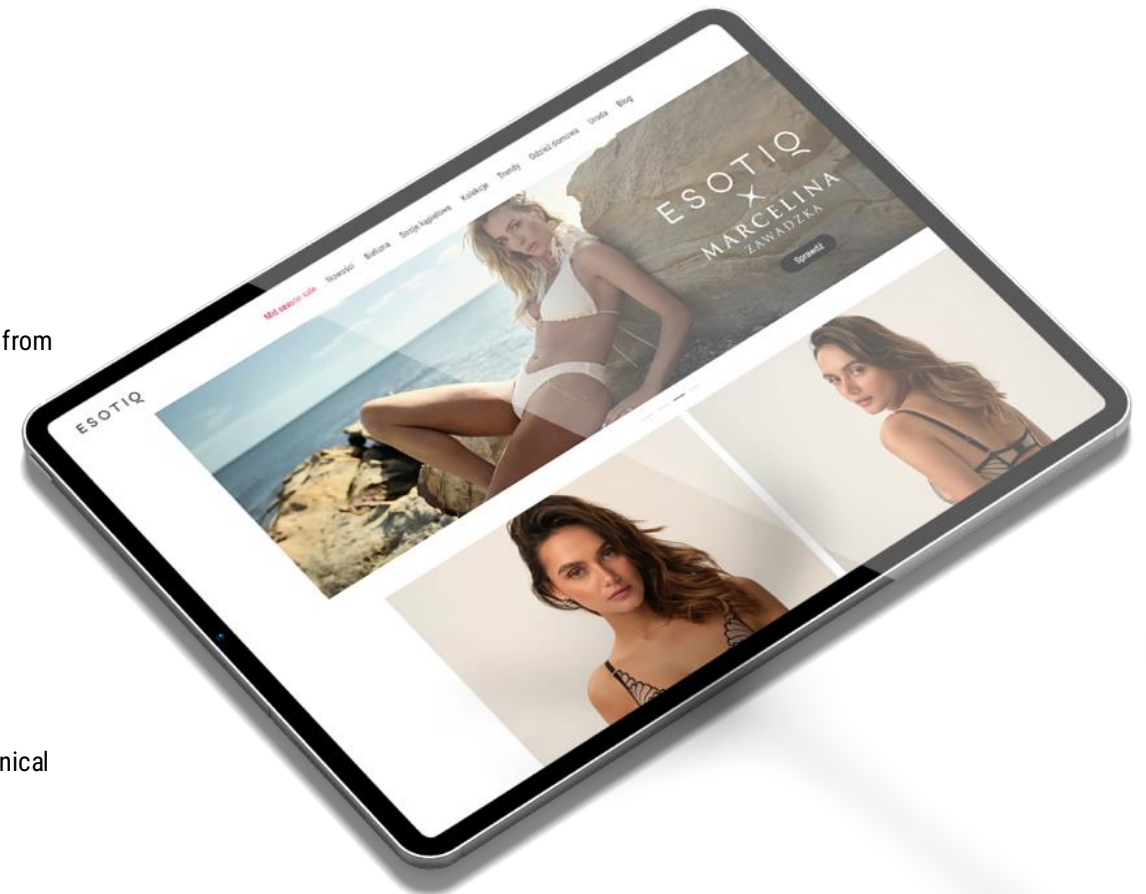
97.1 PLN m

OF SALES GENERATED
ONLINE IN 2025

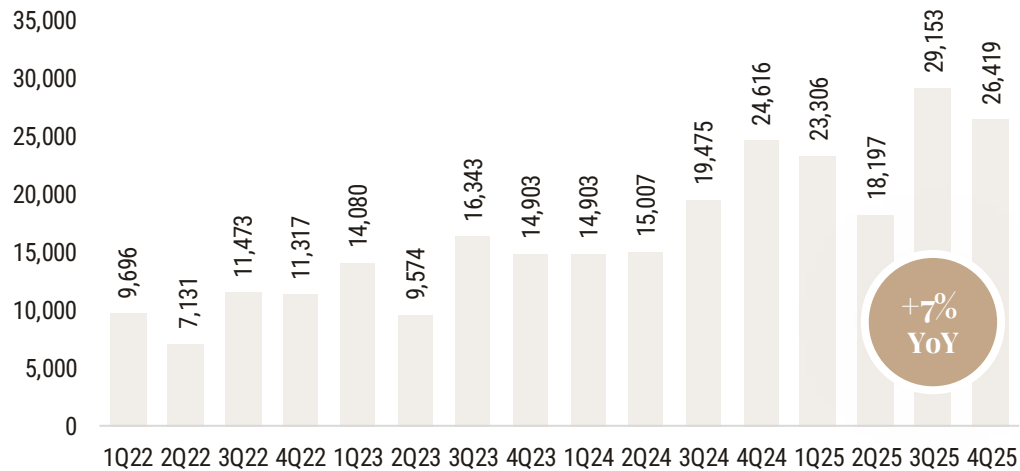
30%

SHARE OF ONLINE
SALES

- **Sales through proprietary e-commerce platforms** and external marketplace, platforms ensuring wide reach to customers.
- **Convenient online returns via mobile app.** Customers initiating a return can process it directly from their order – a simple and fast process.
- **Development of the mobile app** as a key sales channel, generating 30% of total online sales.
- **Loyalty programme Esotiq Club**, with over 1.66 mln members.
- **Omnichannel omnichannel** model, enabling easy navigation and integration of various sales channels.
- **Preparation of integration** with the Przelewy24 payment operator, covering configuration, technical implementation and adaptation of the checkout to support the new payment method.
- **Fast and convenient** delivery options to the customer's home or to selected collection points.



E-STORE REVENUE (PLN k)



ESOTIQ online platforms:

- www.esotiq.com/pl/pl/
- <https://henderson.pl/>
- www.esotiq.com/de/de
- <https://vosedo.com/>

- In 2025, online sales were conducted on proprietary platforms: Esotiq.com, Henderson.pl oraz Vosedo.com.
- In the fourth quarter, consolidated online sales revenue amounted to approx. 26.4 mln PLN, an increase of 7% compared to the same period in 2024.
- According to preliminary data, consolidated online sales revenue for the 3-month period of 2026 amounted to approx. 27.9 mln PLN, an increase of approx. 20% compared to the same period in 2025.
- Sales were launched on marketplaces based on our main warehouse, making the entire collection available to customers faster and enabling order fulfilment to proceed more quickly without additional inter-warehouse transfers.
- Implementation of a completely new loyalty programme, operating in both offline and online channels.
- In Q4 of 2025 Esotiq initiated a project to deploy AI Agents and Assistants supporting key operational and sales areas of the organisation. Implemented solutions included: a CX Expert improving customer service, a Fashion Translator ensuring consistency of international communications, an assistant for creating e-commerce product descriptions, and a tool automating meeting and video conference summaries.

Planned directions for international sales development:

- Expansion into the Romanian market – launching sales on the leading marketplace eMAG, allowing us to reach a broad base of local customers.
- Expanding presence on key e-commerce platforms – establishing cooperation with marketplaces Fashion Days and Trendyol (Romania).
- Joining the Zalando partner programme – commencing the integration process with the Zalando Partner Program



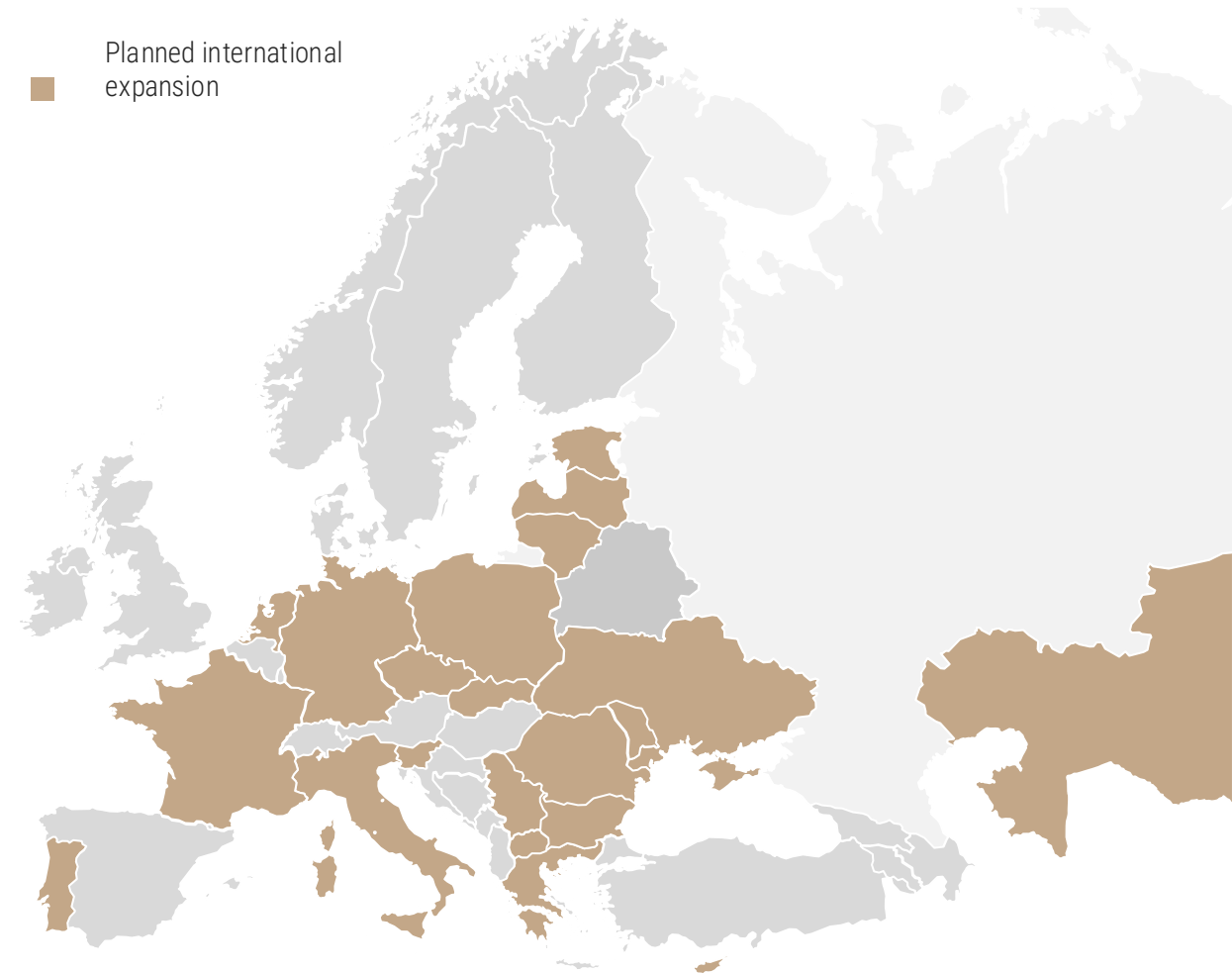
Export market development

Country/City	Number of stores (31.12.2025)
Latvia	1
Moldova	1
North Macedonia	3
Serbia	1
Slovakia	2
Ukraine	12

- In Serbia in 2025, the network was reduced by 3 locations due to financial difficulties of local partners. This change is part of the process of streamlining and strengthening the quality of the entire network.
- We conducted a series of meetings with potential partners in Western Europe (France, Italy, Spain, Greece) and are in negotiations regarding the introduction of our offer to these markets.
- In 2025, we also carried out intensive preparations for international expansion, including setting up sales storefronts for the Czech, Slovak and Romanian markets, where we plan to commence operations in the near future.

International expansion plans 2024–2027

- The existing international expansion strategy has been reviewed. A comprehensive development plan for the Company's brands in international markets has been created, focusing on selected product areas. Preparations are underway for an expanded offer with which the Company will enter new markets in 2026 and subsequent years.
- The new approach assumes operation through both online and offline channels, using tailored business models and engagement tools.
- Key markets for further expansion through distribution or partner stores have been identified:
 - Czech Republic,
 - Slovakia,
 - Romania,
 - Bulgaria
- Key markets for expansion through marketplace platforms – Germany and other Western European countries.



Esotiq mobile app

- **Moving the sales process** to the mobile app has significantly improved the shopping convenience for customers. This solution allows users to order products conveniently, saving time. Continuous app development and adaptation of its features to customer needs make the shopping experience increasingly intuitive.
- **Impressive growth in app downloads** – by end of December, the number of downloads exceeded 753k. App users receive richer marketing content in the form of push and mobile push notifications, which can include visual content and are more comprehensive than traditional SMS messages.
- **New HOME 2.0 design** – refreshed look of the mobile app home screen for improved UX/UI.
- **"Shop the Look" feature** – in-app shopping inspiration with the option to quickly add entire outfits to the cart.
- **Implementation of IP1 warehouse** – new logistics centre increasing order fulfilment efficiency.
- **Parcel locker delivery for in-store orders** – new delivery option increasing customer convenience.
- **Optimisation of the purchase path and conversion growth.**



Dołącz do
ESOTIQ
CLUB

i zyskaj dodatkowe rabaty



Zeskanuj kod aparatem
i pobierz aplikację

ESOTIQ marketing activities

1.66 mln

ESOTIQ CLUB members

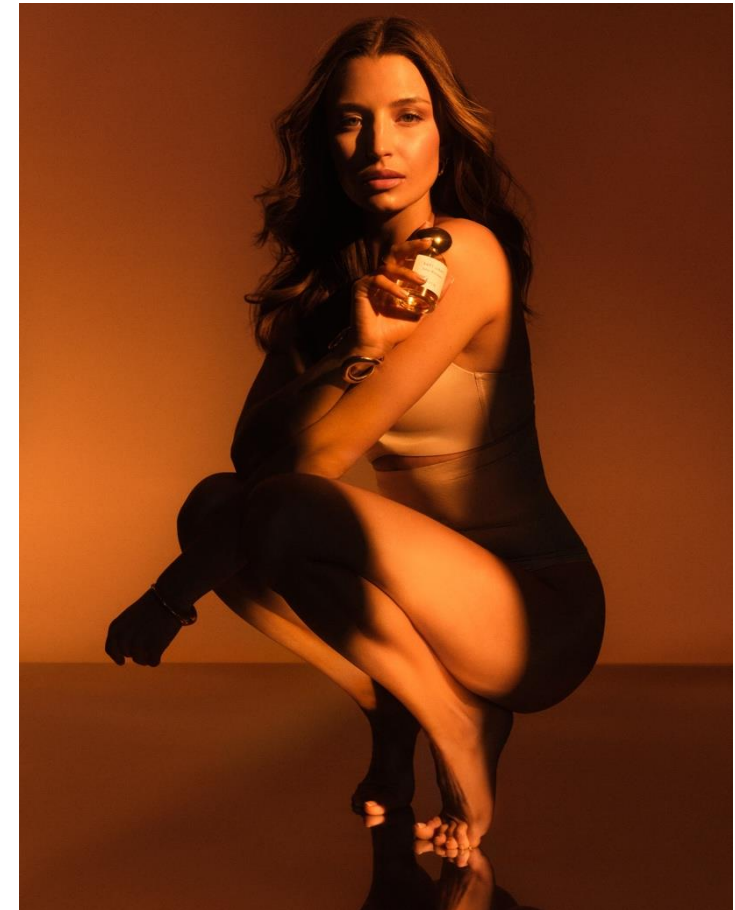
753k

app downloads
as of 31.12.2025

1.2 mln

Views of the most popular post
from the campaign

- Continued growth in social media reach
 - Opening of a new store in Warsaw's Arkadia
 - Development of the loyalty programme and app – launch of the Świat Korzyści (Benefits World) with partner offers, onboarding of the first two partners: Europejska Karta Młodzieżowa EURO26,
 - Expansion of cross-marketing partnerships – acquiring a new target audience: Ladies Night, InPost InCoins (app – over 11 million users)
 - Julia Wieniawa perfume campaign and image campaign featuring an Esotiq lingerie show Esotiq at a concert
 - New formats introduced on TikTok and Instagram are positively impacting engagement growth among potential customers. The content is additionally used in advertising activities, including promotion of new benefits within Esotiq Club
 - Partnership with Mastercard "Priceless Moments" – comprehensive preparation and execution of the campaign
- 19
- Esotiq Esotiq lingerie in a dedicated Top Model show
 - Expansion of communications partnerships through mutual services: BeBio





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Additional
information

Business model

BRICK-AND-MORTAR STORES

OWN STORES

The company operates its own stores under the Esotiq brand (mono-brand), located in popular shopping centres across Poland. Esotiq is also expanding into new store concepts, including an autonomous store and a pop-up store at White Marlin in Sopot.

FRANCHISE STORES

The company is expanding its franchise store network, enabling growth with lower capital risk. Business partners operate stores on a deposit franchise model, allowing the company to increase its geographic reach faster with limited investment.

ONLINE SALES

OWN E-COMMERCE PLATFORMS

The company is actively developing online sales through its own digital platforms. **The primary platform is Esotiq.com.** Online sales represent a significant share of the company's revenue, with its contribution growing year on year.

MARKETPLACES

Esotiq and Henderson products are available to Polish and international customers through third-party platforms including Zalando, Amazon, Allegro, Empik and Modivo.

B2B

In the Polish market, the company sells the Henderson brand through the B2B channel. Sales are directed to wholesalers, retailers, and retail chains. In international markets, both brands are offered via B2B: Esotiq and Henderson.

Esotiq brand



Esotiq is a women's lingerie, nightwear and swimwear brand, present on the Polish market for over 25 years.

The brand's products are available in 266 mono-brand stores located throughout Poland and online – on the [esotiq.com](https://www.esotiq.com) platform and selected marketplaces (incl. Zalando). The Esotiq range is positioned in the mid-to-upper price segment. A distinctive feature is the wide-range sizing offer, enabling a perfect fit for diverse body types.

Esotiq products stand out for their advanced technology and exceptional lingerie construction, making them better suited to customers' needs compared to other chain brands.

Esotiq offers a brafitting service in its physical stores, further strengthening customer loyalty to the brand.

Esotiq brand

Marketing activities are supported by collaboration with top models Joanna Krupa and Marcelina Zawadzka, as well as celebrity partnerships that we will announce to the market shortly. In May, Esotiq also launched a collaboration with Ewa Chodakowska, aimed at strengthening the brand's image in the areas of health, activity and feminine energy. In the third quarter of 2025 Julia Wieniawa joined the brand ambassador lineup, further broadening the reach and appeal of the company's marketing communications.

From the AW24 season we introduced a new line dedicated to younger customers – BLOOVII by Esotiq, available through the same retail network as our existing products.



New product line Bloovii

The logo for the Bloovii product line is displayed in white on a teal background. The word "bloovii" is written in a lowercase, rounded, sans-serif font. The letter 'o' is stylized with a small circle above it, and the final 'i' has a small circle above it as well.

- For customers seeking a modern aesthetic, a new product line, Bloovii, has been introduced, expanding the Company's offering.
- Bloovii products are developed based on Esotiq's professional expertise and experience, which distinguishes them in the market.
- The structure of the product offering has been tailored to meet the expectations of customers using the internet.
- The offering integrates the latest retail and fashion trends to respond to current consumer preferences.
- The new Bloovii line has been launched for sale in both brick-and-mortar stores and online.

Henderson brand



Henderson is a men's and women's lingerie brand that has been present on the Polish market for 25 years. The brand is characterised by premium design, distinguished by timeless elegance. The minimalist, essential Henderson products are made from natural materials, ensuring high quality and wearing comfort.

The Henderson product range includes men's and women's lingerie (offered in convenient multipacks), pyjamas and robes.

Henderson products are available at B2B partner points of sale, including retail chains (e.g. Rossmann), as well as online and on marketplace platforms both in Poland and abroad.



Competitive advantage Esotiq brafitting

- Brafitting is the Company's core competency and a key element of the sales journey across all distribution channels.
- Sales teams in Esotiq stores regularly participate in brafitting training to enhance their skills and effectiveness.
- The Company plans to leverage its unique know-how in corsetry and lingerie construction. The objective is to build a professional image for its brands and support marketing activities.
- We have launched a series of brafitting recordings. We have implemented a series of educational brafitting videos that strengthen Esotiq as an expert in the field of lingerie. These materials build greater brand awareness and trust.

Deposit franchise in Poland

E&H (parent company)

Costs and responsibilities:

- Goods and the sales system belong to E&H.
- E&H delivers goods to stores, manages cash flow and is responsible for promotions.
- Sales are made on E&H's account.
- E&H pays the franchisee an agreed % of sales value (variable cost). Invoices are issued monthly.

Advantages:

- Earning retail margin.
- Full control over goods.
- No capital expenditure required.
- No fixed costs

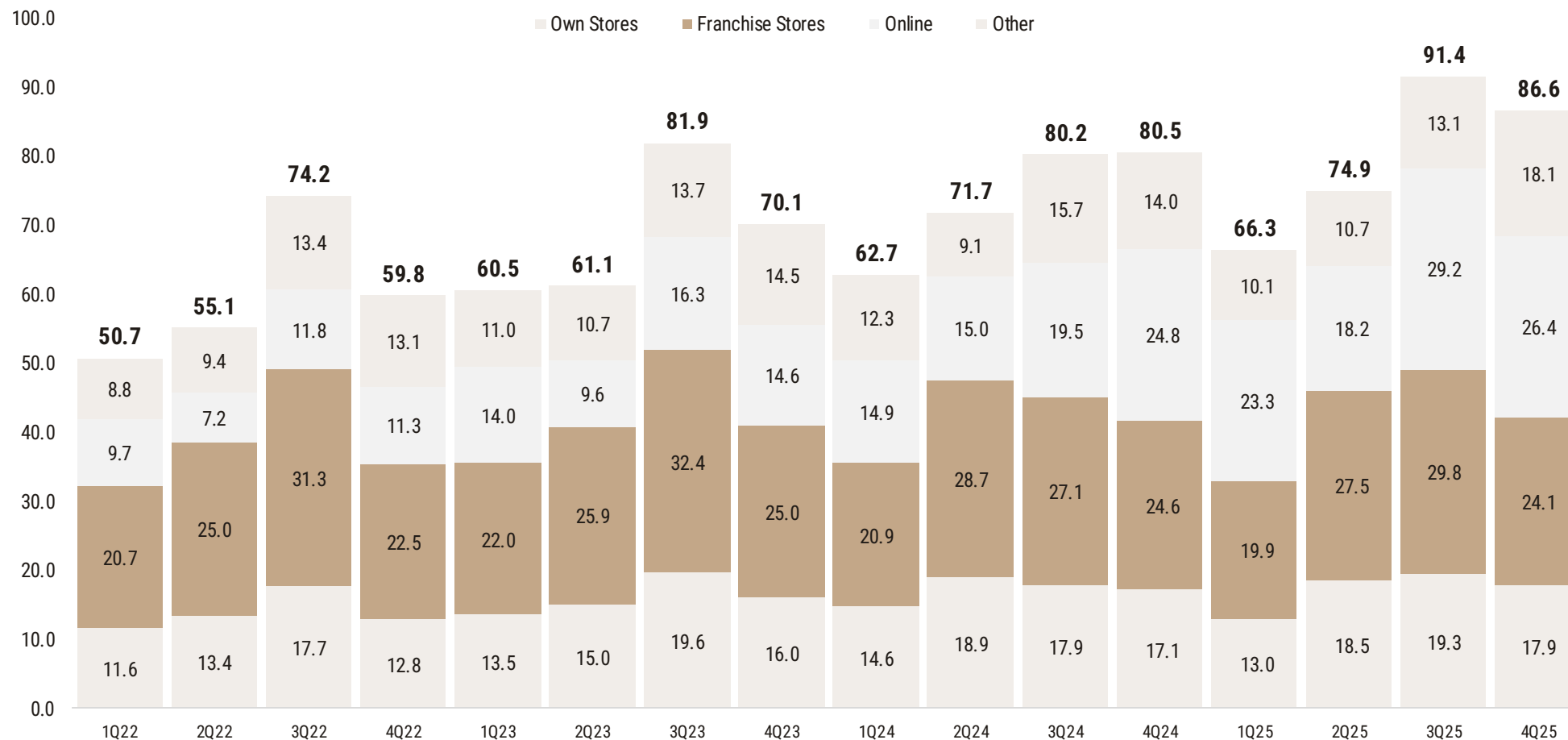
FRANCHISEE

- Finds and leases a favourable store location, hires staff.
- Invests in store fit-out and interior design (approx. 600 PLN net/m2).
- Operates a premises of 50-70 m2 in towns with more than 20.000 inhabitants.
- Is responsible for stock shortages and discrepancies.
- The agreement provides for 6 months' notice.

- No investment in stock.
- Ready-made business format.
- Easier customer reach due to brand recognition.
- Marketing support.

Sales structure

GROUP SALES STRUCTURE (PLN m) SPRZEDAŻY GRUPY (mIn PLN)



Store network development

NUMBER OF STORES	2022				2023				2024				2025			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
BRAND Esotiq	305	299	296	295	292	292	286	288	288	287	289	293	290	289	286	287
Esotiq Poland	275	278	276	274	271	270	265	266	265	264	265	269	267	268	265	266
Partner stores	211	213	210	208	206	200	196	198	196	193	195	197	196	197	192	193
Own stores	64	65	66	66	65	70	69	69	69	71	70	72	71	71	73	73
Esotiq Germany	2	2	2	2	2	2	1	1	1	1	1	1	1	1	1	1
Partner stores	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Own stores	2	2	2	2	2	2	1	1	1	1	1	1	1	1	1	1
Esotiq East & Serbia franchise	28	19	18	19	19	20	20	21	22	23	23	24	23	21	20	20
TOTAL GROUP STORES	305	299	296	295	292	292	286	288	288	287	289	293	290	289	286	287
Partner stores	239	232	228	227	225	220	216	219	218	215	218	220	218	217	212	213
Own stores	66	67	68	68	67	72	70	69	70	72	71	73	72	72	74	74

Store Area Development

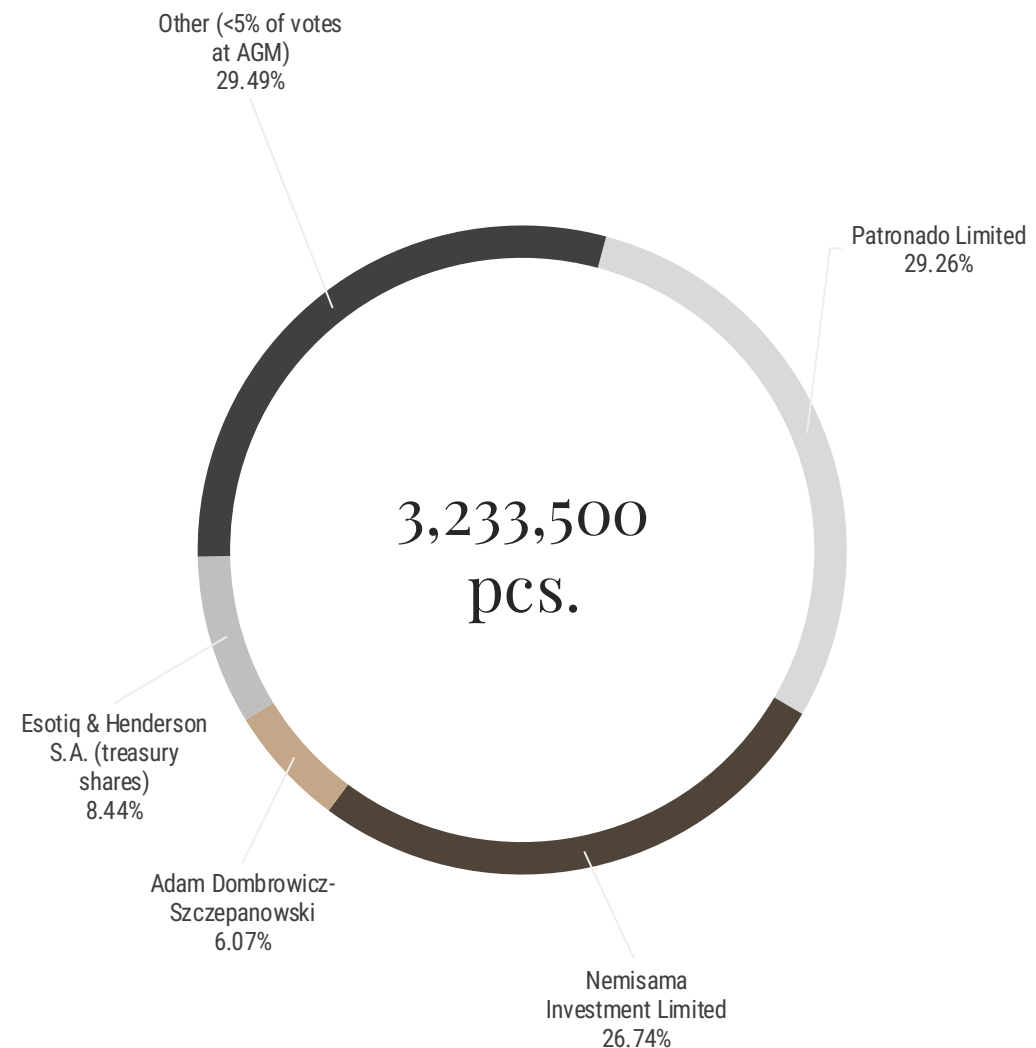
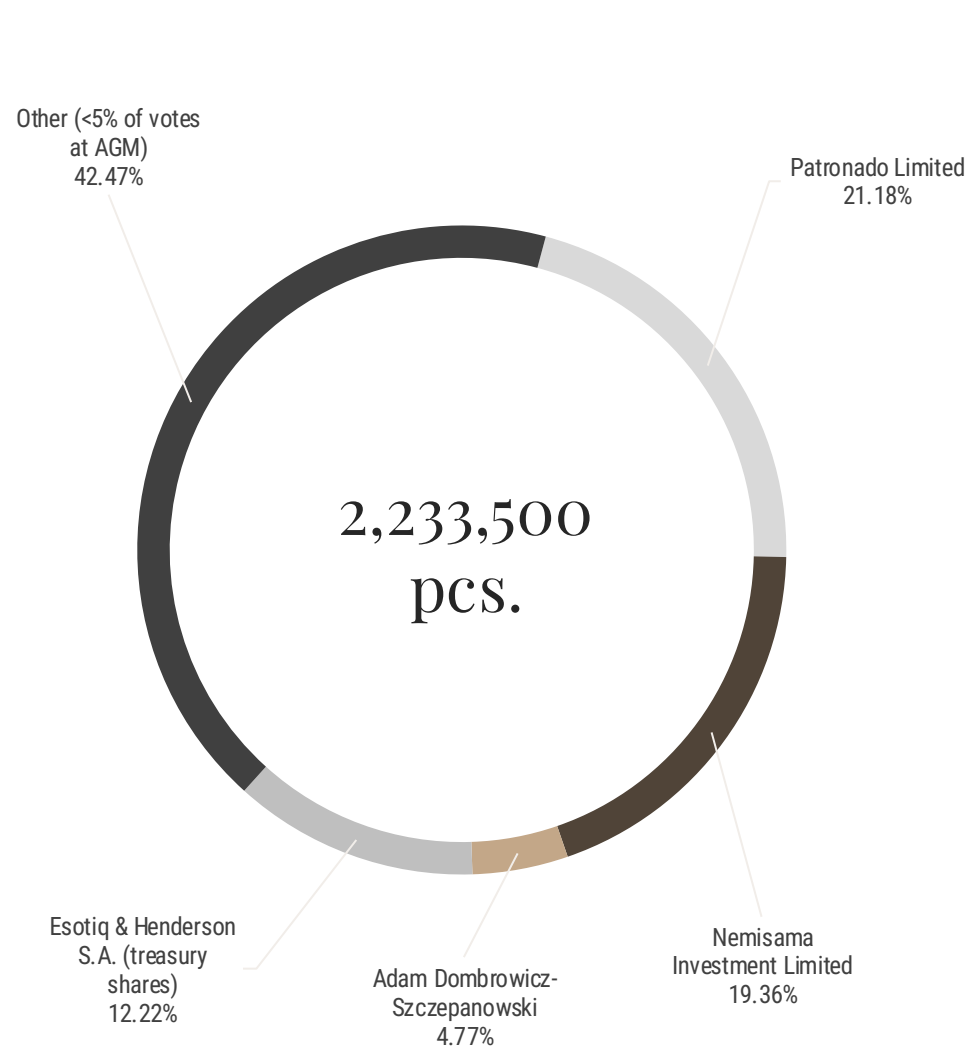
STORE FLOOR AREA m ²	2022				2023				2024				2025			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
BRAND Esotiq	18,836	18,535	18,285	18,241	18,088	18,028	17,643	17,775	17,788	17,945	18,087	18,326	18,365	18,337	18,188	18,216
Esotiq Poland	17,267	17,407	17,179	17,080	16,927	16,781	16,515	16,577	16,527	16,664	16,720	16,959	16,997	17,092	16,996	17,023
Partner stores	11,967	12,017	11,807	11,693	11,621	11,146	10,967	11,054	10,947	10,902	10,986	11,067	11,186	11,280	11,013	11,067
Own stores	5,300	5,390	5,327	5,387	5,306	5,635	5,548	5,523	5,580	5,762	5,734	5,893	5,812	5,812	5,983	5,956
Esotiq Germany	212	212	212	212	212	212	93	93	93	93	93	93	93	93	93	93
Partner stores	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Own stores	212	212	212	212	212	212	93	93	93	93	93	93	93	93	93	93
Esotiq East & Serbia franchise	1,357	916	894	949	949	1,035	1,035	1,105	1,168	1,281	1,274	1,274	1,275	1,152	1,100	1,100
TOTAL GROUP STORE AREA	18,836	18,535	18,285	18,241	18,088	18,028	17,643	17,775	17,788	17,945	18,087	18,326	18,365	18,337	18,188	18,216
Partner stores	13,324	12,933	12,701	12,642	12,570	12,181	12,002	12,159	12,115	12,090	12,260	12,341	12,460	12,432	12,113	12,167
Own stores	5,512	5,602	5,584	5,599	5,518	5,847	5,641	5,616	5,673	5,855	5,827	5,986	5,905	5,905	6,076	6,049

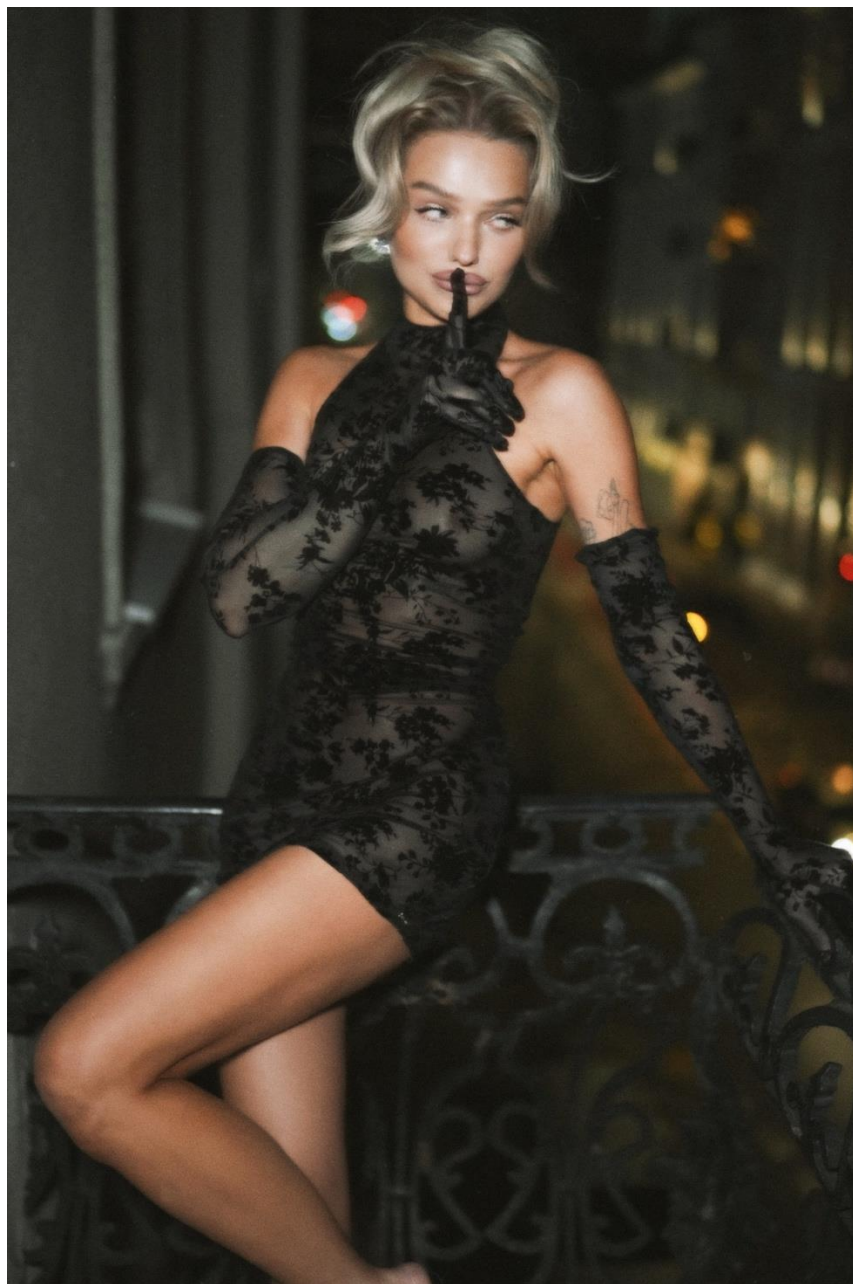
Quarterly Group Results

In PLN M	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
Group Revenue	51.3	55.5	74.8	60.2	61.1	61.1	82.1	71.1	63.2	72.4	81.2	81.5	67.0	75.5	92.4	88.7
Cost of Goods Sold	19.5	17.9	30.8	22.0	22.8	19.0	31.8	23.9	21.5	19.9	28.9	26.8	22.8	20.9	33.5	29.5
Group Gross Profit on Sales	31.8	37.6	44.0	38.2	38.3	42.1	50.3	47.2	41.8	52.5	52.2	54.7	44.2	54.6	58.9	59.2
<i>Group Gross Margin on Sales</i>	<i>62.0%</i>	<i>67.7%</i>	<i>58.8%</i>	<i>63.4%</i>	<i>62.7%</i>	<i>68.9%</i>	<i>61.3%</i>	<i>66.4%</i>	<i>66.1%</i>	<i>72.5%</i>	<i>64.4%</i>	<i>67.2%</i>	<i>66.0%</i>	<i>72.3%</i>	<i>63.8%</i>	<i>66.7%</i>
Selling, General & Administrative Expenses	31.0	35.4	39.1	39.2	37.6	39.0	44.6	43.8	40.6	46.2	49.5	48.8	44.0	49.4	55.6	54.2
Other Operating Activity	0.4	2.0	1.2	2.7	0.8	0.6	0.5	1.1	0.5	0.4	0.3	1.3	0.2	0.1	0.9	0.3
Operating Profit	1.0	4.2	6.2	1.6	1.5	3.7	6.3	4.5	1.7	6.7	3.0	7.2	0.4	5.3	4.3	4.8
<i>Group Operating Margin</i>	<i>2.0%</i>	<i>7.6%</i>	<i>8.3%</i>	<i>2.6%</i>	<i>2.5%</i>	<i>6.1%</i>	<i>7.6%</i>	<i>6.3%</i>	<i>2.7%</i>	<i>9.3%</i>	<i>3.7%</i>	<i>8.8%</i>	<i>0.6%</i>	<i>7.0%</i>	<i>4.7%</i>	<i>5.4%</i>
Net Financial Activity	1.8	-1.3	-1.1	-1.1	-1.2	-2.1	1.4	-2.1	-1.1	-0.4	-0.6	-2.6	-0.3	-0.4	-1.6	-1.6
Gross Profit	2.8	2.9	5.1	-0.8	0.3	1.6	4.8	2.4	0.5	6.3	2.4	4.5	0.1	3.9	2.6	2.8
Tax	0.5	0.7	0.5	0.3	0.1	0.6	1.0	0.0	0.2	0.5	1.0	1.0	0.2	0.5	0.2	0.7
Minorities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Group Net Profit	2.3	2.2	4.6	-1.1	0.2	1.0	3.8	2.4	0.3	5.8	1.4	3.5	-0.07	3.3	2.4	2.2
<i>Group Net Margin</i>	<i>4.5%</i>	<i>4.0%</i>	<i>6.1%</i>	<i>-1.8%</i>	<i>0.3%</i>	<i>1.6%</i>	<i>4.6%</i>	<i>3.4%</i>	<i>0.5%</i>	<i>8.0%</i>	<i>1.7%</i>	<i>4.3%</i>	<i>-0.1%</i>	<i>4.4%</i>	<i>2.6%</i>	<i>2.4%</i>

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AS OF 24 APRIL 2026





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